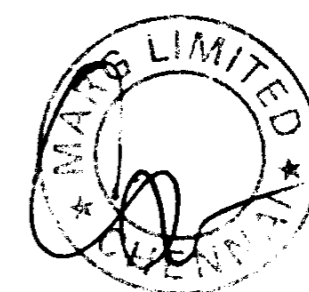




Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2015

PART - I		In Crores					
S No	Particulars	3 Months Ended			6 Months Ended		Year Ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a. Net Income from Operations	36.78	28.08	46.53	64.86	86.84	168.18
	b. Other Operating Income	-	-	-	-	-	-
	Total Income	36.78	28.08	46.53	64.86	86.84	168.18
2	Expenses						
	a. Cost of Operations	29.53	22.58	39.29	52.11	90.75	148.30
	b. Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(0.25)	1.86	1.95	1.61	(11.81)	19.86
	c. Employee Benefits Expenses	1.65	1.74	0.99	3.39	2.31	6.70
	d. Depreciation and Amortisation Expenses	3.36	3.39	5.55	6.75	15.35	22.08
	e. Other Expenses	2.23	0.47	2.78	2.70	4.75	12.47
	Total Expenses	36.52	30.04	50.56	66.56	101.35	209.41
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	0.26	(1.96)	(4.03)	(1.70)	(14.51)	(41.23)
4	Other Income	0.69	0.42	0.79	1.11	1.25	3.13
5	Profit / (Loss) from Ordinary Activities before Finance and Exceptional Items	0.95	(1.54)	(3.24)	(0.59)	(13.26)	(38.10)
6	Finance Cost	41.48	38.54	59.73	80.02	99.19	136.35
7	Profit / (Loss) from Ordinary Activities after Finance but before Exceptional Items	(40.53)	(40.08)	(62.97)	(80.61)	(112.45)	(174.45)
8	Exceptional Items	-	-	-	-	-	(0.34)
9	Profit / (Loss) from Ordinary Activities before Tax	(40.53)	(40.08)	(62.97)	(80.61)	(112.45)	(174.79)
10	Tax Expenses	0.03	(0.04)	(1.08)	(0.01)	(3.23)	(2.34)
11	Net Profit / (Loss) from Ordinary Activities after Tax	(40.56)	(40.04)	(61.89)	(80.60)	(109.22)	(172.45)
12	Extraordinary Items (net of Tax)			-		-	-
13	Net Profit / (Loss) for the period	(40.56)	(40.04)	(61.89)	(80.60)	(109.22)	(172.45)
14	Paid up Equity Share Capital (Face value per Equity Share ` 10 Each)	38.12	38.12	38.12	38.12	38.12	38.12
15	Reserves excluding revaluation reserves						214.70
16	i) Earnings per Share (before extraordinary items)						
	a. Basic, not annualised (`)	(21.15)	(10.50)	(16.23)	(21.15)	(28.65)	(45.24)
	b. Diluted, not annualised (`)	(21.15)	(10.50)	(16.23)	(21.15)	(28.65)	(45.24)
	ii) Earnings per Share (after extraordinary items)						
	a. Basic, not annualised (`)	(21.15)	(10.50)	(16.23)	(21.15)	(28.65)	(45.24)
	b. Diluted, not annualised (`)	(21.15)	(10.50)	(16.23)	(21.15)	(28.65)	(45.24)



MARG LIMITED

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Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2015

Continued

PART II

S No	Particulars	3 Months Ended			6 Months Ended		Year Ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHARE HOLDING						
1	Public Shareholding						
	Number of Shares	3,06,64,219	3,04,14,219	3,04,14,219	3,06,64,219	3,04,14,219	3,04,14,219
	% of Shareholding	80.44%	79.79%	79.79%	80.44%	79.79%	79.79%
2	Promoters and Promoter Group Shareholding						
	a. Pledged/Encumbered						
	- Number of Shares	68,34,334	70,84,334	70,84,334	68,34,334	70,84,334	70,84,334
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	91.68%	91.95%	91.95%	91.68%	91.95%	91.95%
	-Percentage of Shares (As a % of the total share capital of the company)	17.93%	18.58%	18.58%	17.93%	18.58%	18.58%
	b. Non-Encumbered						
	- Number of Shares	6,20,373	6,20,373	6,20,373	6,20,373	6,20,373	6,20,373
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	8.32%	8.05%	8.05%	8.32%	8.05%	8.05%
	- Percentage of shares (As a % of the total share capital of the company)	1.63%	1.63%	1.63%	1.63%	1.63%	1.63%
B	INVESTOR COMPLAINTS	3 months ended 30th September 2015					
	Pending at the beginning of the quarter	1					
	Received during the quarter	Nil					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	Nil					
	Notes:						
1	The above results were reviewed by the Audit Committee was approved and taken on record by the Board of Directors along with Limited Review Report of Auditors at their meeting held on 14 th November 2015 and approved for publication						
2	Previous period's figures are regrouped/rearranged wherever necessary						
3	Earnings per Share (EPS) is calculated using Weighted Average Method						
4	Company has carried out the assessment of impairment of assets and there is no impairment of assets as defined in Accounting Standard - 28 and hence no provision is required to be made						

For MARG Limited

G R K Reddy
Chairman and Managing Director

Place : Chennai

Date : 14th November 2015



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CIN: L45201TN1904PLC029561



STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS	Rs Crs.	
	As At 30-Sep-15	As At 31-Mar-15
	Audited	Audited
A) EQUITY AND LIABILITIES		
1) SHAREHOLDERS FUNDS		
Share Capital	38.12	38.12
Reserves & Surplus	134.08	214.70
Money received against share warrants	-	-
Sub-total - Shareholders' Funds	172.20	252.82
2) NON-CURRENT LIABILITIES		
Long-Term Borrowings	108.67	106.65
Deferred Tax Liability (Net)	6.72	6.73
Other Long-Term Liabilities	170.23	167.33
Long-Term Provisions	0.85	0.85
Sub-total - Non-current Liabilities	286.47	281.56
3) CURRENT LIABILITIES		
Short-Term Borrowings	281.97	272.44
Trade Payables	304.10	276.39
Other Current Liabilities	1,425.03	1,325.04
Short-Term Provisions	12.82	12.82
Sub-total - Current Liabilities	2,023.92	1,886.69
Total - Equity and Liabilities	2,482.60	2,421.05
B) ASSETS		
1) NON-CURRENT ASSETS		
Fixed Assets	129.65	136.35
Non-Current Investments	568.67	568.67
Deferred Tax Assets (Net)	-	-
Long-Term Loans and Advances	334.25	272.06
Other Non-Current Assets	-	-
Sub-total - Non-current Assets	1,032.57	977.08
2) CURRENT ASSETS		
Current Investments	0.11	0.12
Inventories	141.73	143.34
Trade Receivables	359.09	368.81
Cash & Cash Equivalents	62.00	62.94
Short-Term Loans & Advances	887.10	868.76
Other Current Assets	-	-
Sub-total - Current Assets	1,450.03	1,443.97
Total - Assets	2,482.60	2,421.05

For MARG Limited



G R K Reddy
Chairman and Managing Director

Place : Chennai
Date : 14-Nov-15

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