



22nd January, 2016

The General Manager
Dept of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P J Towers
Dalal Street
Mumbai – 400 001

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31st
December 2015**

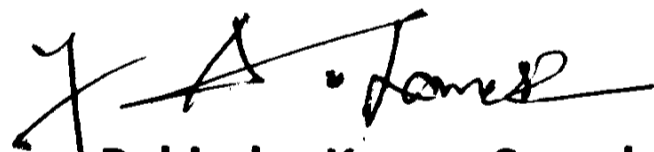
Dear Sir/Madam,

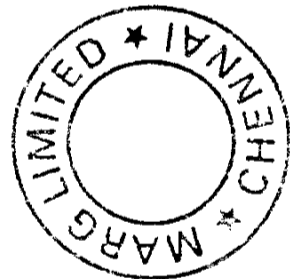
Please find enclosed Reconciliation of Share Capital Audit Report obtained from Practicing Company Secretary dated 22nd January 2016 for the Quarter ended 31st December 2015.

This is for your information and record please.

Thanking you,

For MARG Limited


Rabindra Kumar Samal
Company Secretary



Encl: a/a.

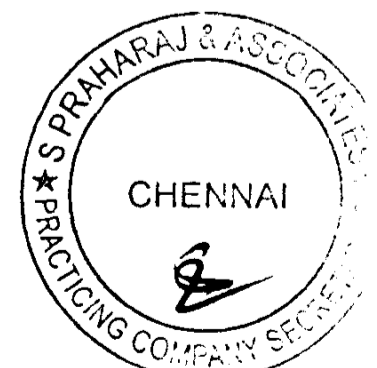
MARG Limited CIN: L45201TN1994PLC029561

Regd.Off : 'Marg Axis', 4/318, Rajiv Gandhi Salai, Kottivakkam, Chennai-600041. tel: 044-24541111 (9lines) fax:044-24541123



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF
MARG LIMITED**

1. For Quarter Ended	31.12.2015				
2. ISIN	INE941E01019				
3. Face Value	Rs. 10/-				
4. Name of the Company	MARG Limited				
5. Registered Office Address	'Marg Axis' 4/ 318, Rajiv Gandhi Salai, Kottivakkam, Chennai – 600 041				
6. Correspondence Address	Same as Above				
7. Telephone & Fax Nos.	Phone No.: +91 44 2454 1111 +91 44 3221 1944 Fax No.: +91 44 2454 2315				
8. E - mail address	secretarial@marggroup.com				
9. Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Ltd				
10. Issued Capital	<table border="1"><thead><tr><th>Number of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>3,81,18,926</td><td>100.00%</td></tr></tbody></table>	Number of shares	% of Total Issued Capital	3,81,18,926	100.00%
Number of shares	% of Total Issued Capital				
3,81,18,926	100.00%				
11. Listed Capital (Exchange-wise) (as per company records)	<table border="1"><tbody><tr><td>3,81,18,926</td><td>100.00%</td></tr></tbody></table>	3,81,18,926	100.00%		
3,81,18,926	100.00%				
12. Held in dematerialised form in CDSL	<table border="1"><tbody><tr><td>13,646,022</td><td>35.80%</td></tr></tbody></table>	13,646,022	35.80%		
13,646,022	35.80%				
13. Held in dematerialised form in NSDL	<table border="1"><tbody><tr><td>23,959,099</td><td>62.85%</td></tr></tbody></table>	23,959,099	62.85%		
23,959,099	62.85%				
14. Physical	<table border="1"><tbody><tr><td>513,805</td><td>1.35%</td></tr></tbody></table>	513,805	1.35%		
513,805	1.35%				
15. Total No. of shares (12+13+14)	<table border="1"><tbody><tr><td>38,118,926</td><td>100.00%</td></tr></tbody></table>	38,118,926	100.00%		
38,118,926	100.00%				
16. Reasons for difference if any, between (10&11), (10&15), (11&15) :	Not Applicable				



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

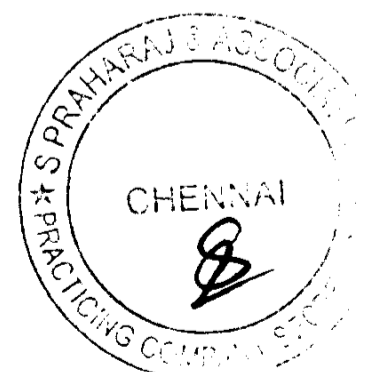
Particulars ***	No. shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
Not Applicable						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) If not, updated up to which date
19. Reference of previous quarter with regard to excess dematerialised shares, if any.
20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company



23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary

Satyaki Praharaaj
FCS 6458, CP No. 10755

S Praharaaj & Associates
Practicing Company Secretaries
Flat F1, Geethanjali Apartments
No.40/41A, Raghava Nagar
2nd Street, Madipakkam
Chennai – 600 091

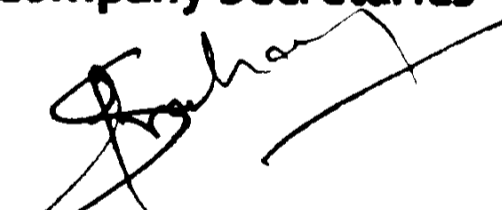
Ph. No. +91 44 4330 0145
Email: spraharaj@spna-cs.com

24. Appointment of common agency for share registry work; If yes (name & address)

Cameo Corporate Services Limited,
"Subramanian Building",
No. 1, Club House Road
Chennai – 600 002

25. Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

For S PRAHARAJ & ASSOCIATES
Practicing Company Secretaries


SATYAKI PRAHARAJ
CP No.10755

Place: Chennai

Date: 22-January-2016

